Jisc

19/01/2018

Research Data Shared Service – Needs a new name

RDSS: A tool for co-ordination







Vision

To make the UK the most digitally advanced education and research nation in the world

Mission

To enable people in higher education, further education and skills to perform at the forefront of international practice by exploiting fully the possibilities of modern digital empowerment, content and connectivity







The Jisc R&D Hungry Caterpillar

Technology foresight Exploring which new technologies offer promise

Discovery Exploring Developina an idea to see if it is feasible prototypes and desirable

Beta Developing robust prototypes and quickly testing them with Jisc members

Service growth Delivering the service to Jisc members while scaling it and finalising business model

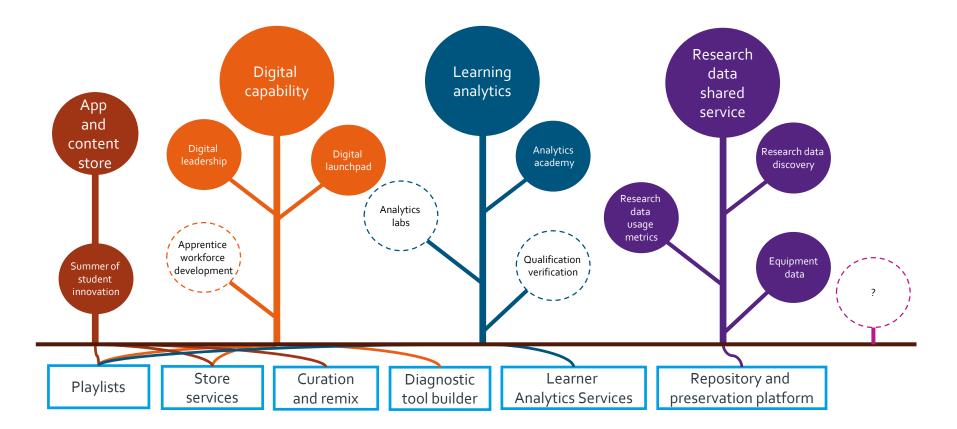
Service enhancement Improving an existing experience

Service decommission Removing a service from the service catalogue

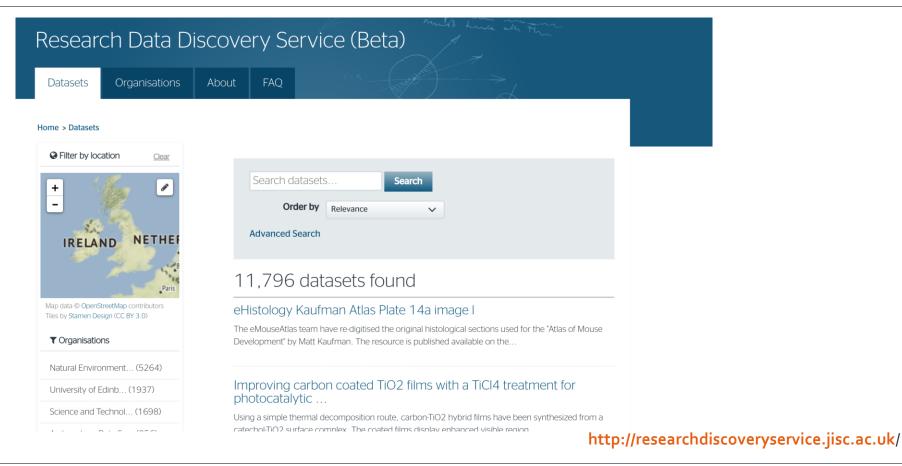
Alpha

initial

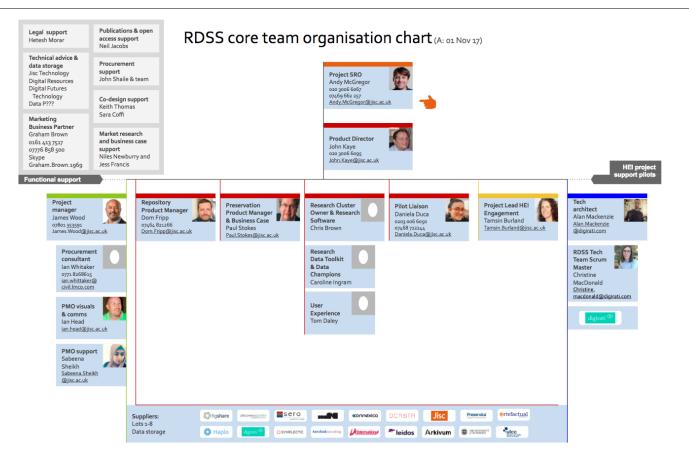
Jisc Digital Futures







19/01/2018 Jisc research data shared service - RDSS: A tool for co-ordination





University Pilot Institutions







There is no single "solution" easily available and that meets requirements for Universities to enable better management of research data

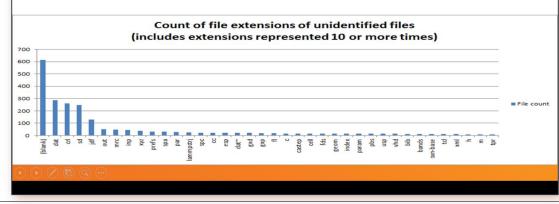
research data network: <u>http://researchdata.network</u> web: <u>https://www.jisc.ac.uk/rd/projects/research-data-shared-service</u> github <u>https://github.com/JiscRDSS</u>

Research Data Preservation Challenge

THE UNIVERSITY of You

Unidentified research data files

- Files not identified by Droid (listed by file ext)
- 107 different file extensions not identified
 - huge number with no extension (help!)
 - how do we solve the .dat file problem?



Implementing Archivematica for research data preservation at York and Hull

Jenny Mitcham (Digital Archivist) -University of York

* Droid is a free tool from The National Archives that can be used to automatically identify file formats

DROID

• only 37% (1382) of the files were identified

Can we identify our research data?

We ran Droid* over the research data

deposited with us over the past year.

(with varying degrees of accuracy)

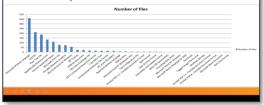
there were 34 different identified file

Out of 3752 individual files:

formats in the sample



Files identified by Droid (listed by file type) ...note that native files of the software in the previous graph of research data applications are not represented



Key researcher issues drive RDSS functionality

Filling a gap	Uptake of RDM	Advocacy	Metadata	Public datasets	Sensitive data	
75% of respondents look first to their institution to preserve their data	Only 40% of respondents have a Research Data Management plan	Only 16% of respondents are currently accessing university RDM support services	Only 18% of respondents say they follow established metadata guidelines	> 70% recognise that research is a public good and should be publicly released	41% of respondents have some form of sensitive data	
$\mathbf{\hat{\mathbf{v}}}$			P		0-1	
Following input from our Expert Advisory Group, the Research Data Network, funders, and						
Follow			•		, and	
Follow			, Jisc RDSS will prov		, and	
Follow Advise & best practise	dialogue with globa	al users and vendors	, Jisc RDSS will prov	vide the following	, and Report	



"Support is woeful in the university currently, in particular long-term data archiving is critically required. Most of my non-current data is rotting on CD's and hard-drives."



"Please, individualise the support. Workshop are useless, emails with information are useless, brochures are useless, posters are useless."



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"I currently spend about £1,200 pa on data storage from my own salary. I have the highest data needs in my School, and there is no plan in place for storing my data."



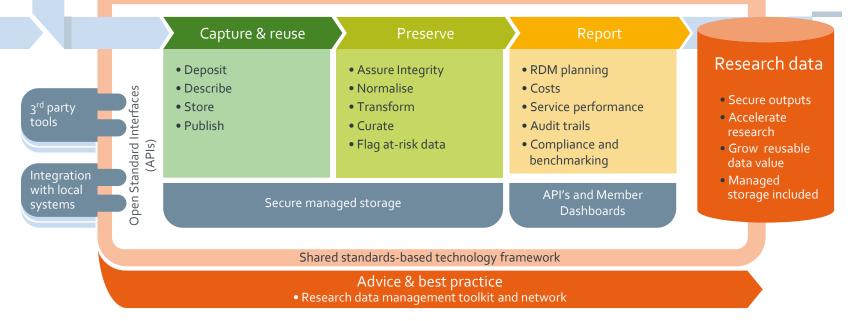
- » Diverse practices, no-one is the same
- » Pockets of good disciplinary practice, where served by existing disciplinary or institutional infrastructure
- » Generally at a central function most institutions are at the start of implementing systems and practice
- » Researcher engagement is key
- » Desired configuration of research systems varies between institutions
- » Large institutions often have lots of locally managed active data, where there could be a storage need.
- » Often case for RDM has been made, but institutions will have to make the case for RDSS and we want to help



RDSS functional solution at a glance

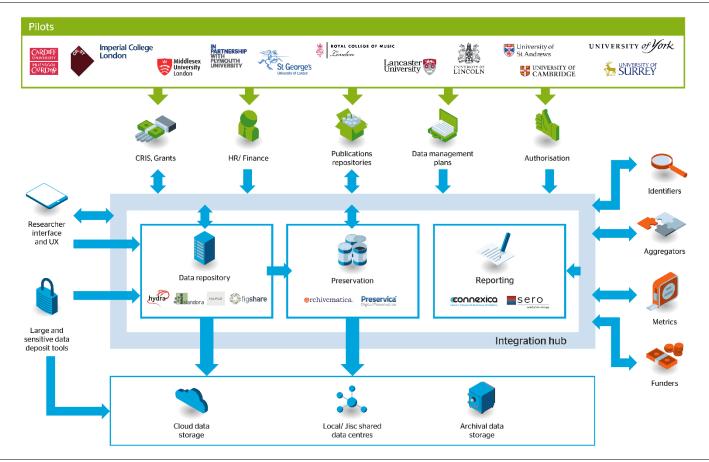
Cost-effective improvement in research data access and reuse

Jisc Research Data Shared Service



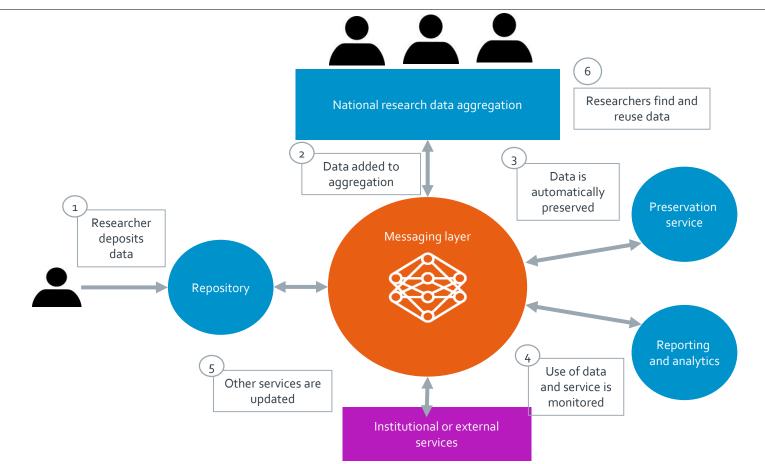


RDSS Components





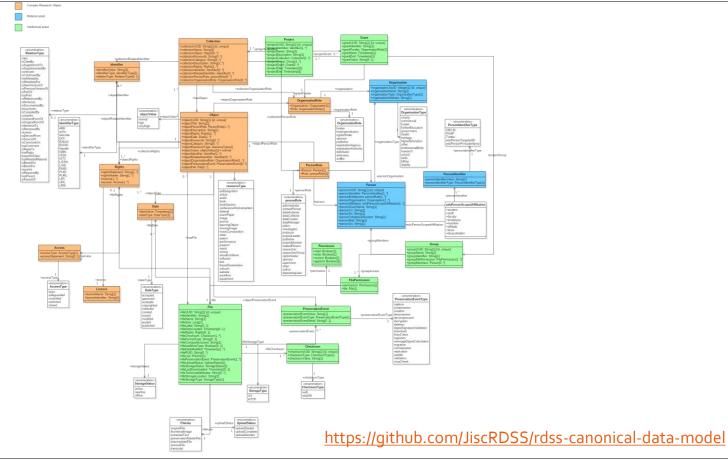
Simplified Workflow





RDSS Data Model Alpha Phase

Data Model





Preservation Partners

» Core Systems

Preservica[®] Digital Preservation



» Preservation Development





UNIVERSITY OF

WESTMINSTER^m



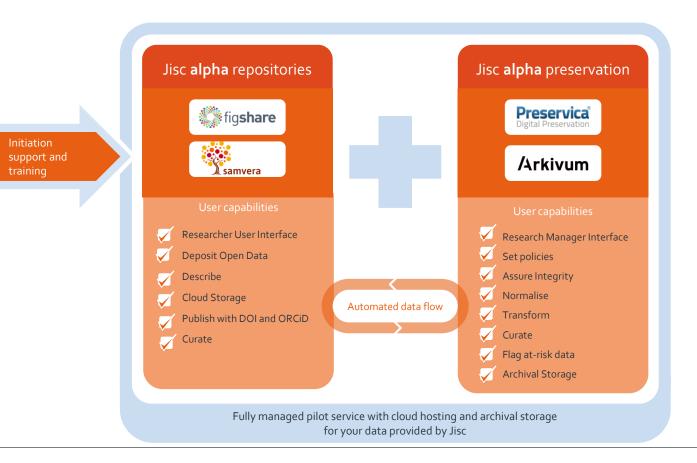
» Records and Archives Pilot











Product Clusters

luste	er	Org	anisation	Status	Archivematica	Preservica	Repository
		Cam	nbridge	Already have access to Preservica and Archivematica. Repository to be delivered		•	Samvera
Samvera and	Lan	caster	Already have access to Preservica and Archivematica. Repository to be delivered		•	Samvera	
	Archivematica	Linc	oln	Already have access to Archivematica. Repository to l delivered	be		Samvera
		York		Already have access to Archivematica. Repository to l delivered	be		Samvera
		Mid	dlesex	Both systems delivered - Productiom		•	Figshare
	Figshare and Preservica	St G	ieorge's	Both systems delivered - Production		•	Figshare
		Suri	еу	Both systems delivered - Test		•	Figshare
		Car	liff	Preservica delivered, Repository to be delivered			Samvera
		Cart	1111	Freservica delivered, Repository to be delivered			Sallivera
	Samvera and	Imp	erial	Preservica delivered, Repository to be delivered		•	Samvera
	Preservica	Plyr	nouth	Preservica delivered, Repository to be delivered		•	Samvera
		Royal College of Music		Preservica delivered, Repository delibered and migrat October	ted in	•	Samvera
			St Mary's	Archivematica delivered, repository currently being implemeted			Figshare
	Figshare and Archvematica	ST	UCA	Archivematica delivered, repository currently being implemeted			Figshare
		CREST	Bucks New	Archivematica delivered, repository currently being implemeted			Figshare
			Winchester	Archivematica delivered, repository currently being implemeted			Figshare
Preservation		Glas	gow	No Repo,sitory both prservation systems deliivered		•	
	only	St A	ndrew's	Already have access to Preservica. Archivematica and interface prototype to be delivered in November	I Pure	•	



» Automated preservation workflow:

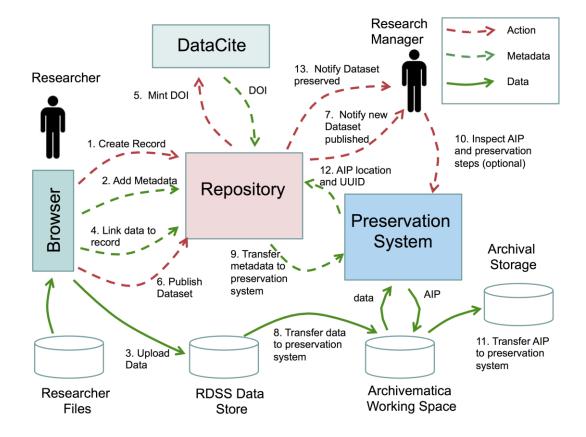
- > lack resources (staff, skills, budget, time) to do a comprehensive job of preserving all their research datasets and will instead
- > want a low-cost, fully automated, 'black box' approach to digital preservation of at least some of their data.
- > They want a 'preservation sausage machine' whereby research data is fed in at one end and out of the other comes 'preservation packages' containing the research data in a form that is better described and structured for long-term usability.

» Interactive preservation workflow:

- > Institution will want to work closely with both the Research Data and the Researcher as part of an iterative process of quality control and digital
- > This is a more interactive and resource intensive process than 'automated' preservation, but can yield better results and may be more appropriate for specific types of research or institution.
- » The most appropriate workflow to use will depend on many factors, e.g. the experience an institution has with digital preservation, the resources at its disposal, the research discipline or type of data involved, the requirements of the research funder, the institutions policy and so on.



Automated Workflows





+

Workflow	No of Participants	Score 0 / 100	Grade
SIP Creator & Preservica Interactive	2	43.8	F "Poor"
Figshare & Preservica Automated	3	43.3	F "Poor"
Nextcloud & Archivematica Interactive	3	55	F "Poor"
Samvera & Archivematica Automated	4	61.9	D "OK/Fair"

User Experience

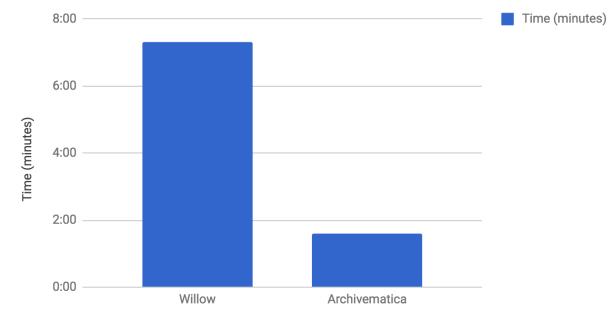
Workflow	No of Participants	Score -100 / 100	Result
SIP Creator & Preservica Interactive	2	-50	Mostly Detractors
Figshare & Preservica Automated	3	-100	Mostly Detractors
Nextcloud & Archivematica Interactive	3	-100	Mostly Detractors
Samvera & Archivematica Automated	4	-75	Mostly Detractors



- » Demos of Automated transfer between Samvera (formally Hydra) and Preservica by Dom Fripp
- » Other Demos coming soon:
 - > Samvera > Archivematica
 - > Figshare > Preservica
 - > Figshare > Archivematica
 - > Pure > Archivematica
 - > Pure > Preservica

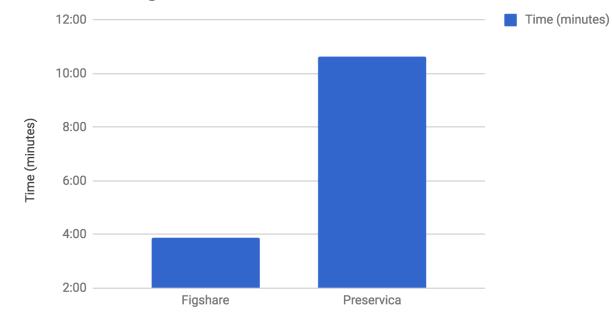


Average time spent on each technology, if successful, for the automated Willow & Archivematica test



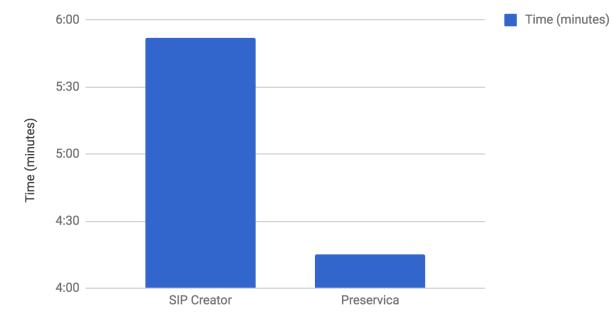


Average time spent on each technology, if successful, for the automated Figshare & Preservica Test





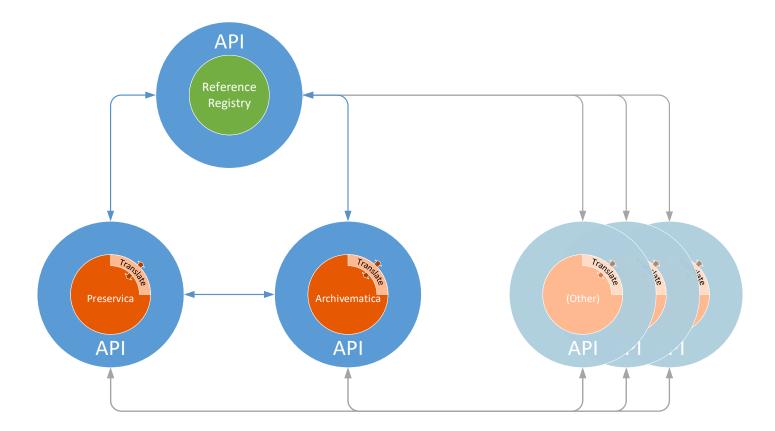
Average time spent on each technology, if successful, for the interactive SIP Creator and Preservica Test



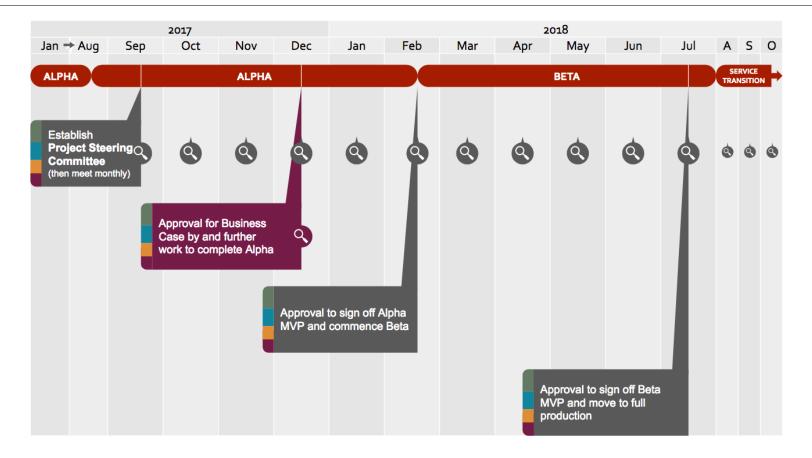


- » Sharing good practice "recipes" ([who does] what and why)
- » Collaboration between Arkivum/Artefactual/Preservica, potential to broaden it out globally
- » Point to point exchange of information
- » Working on:
 - > Data model and API (PAR Core [thanks Matthew Addis for that])
 - > Reference registry
 - > Proof of concept

Preservation Actions Registry (PAR)

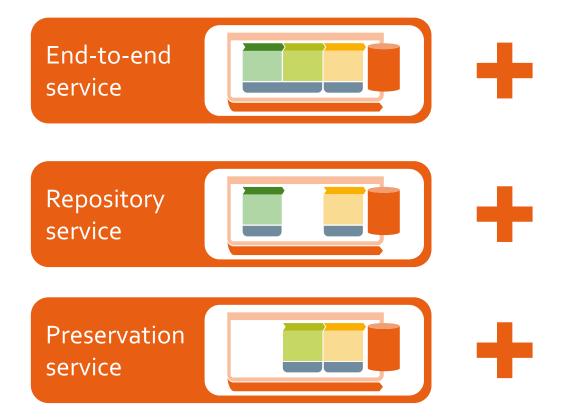


Project timeline





3 standard service options

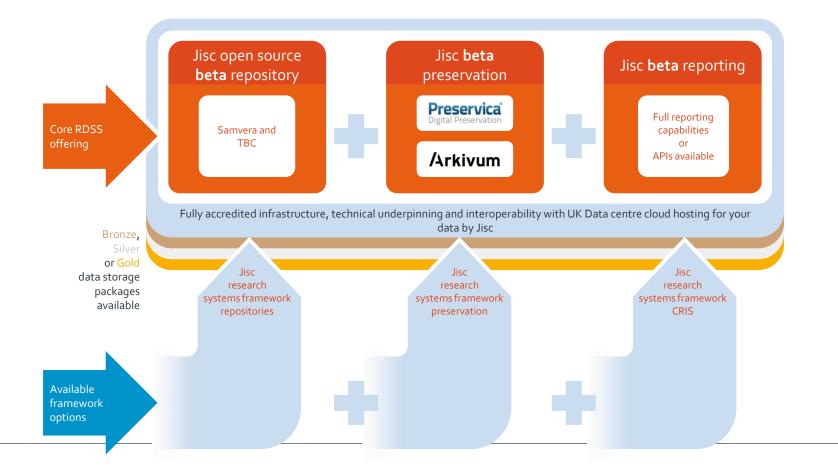


Approach supports pilot investments in a range of components, direction of travel towards standard managed solution for all over time.

All 3 options include:

- Financial benefits
- Standards
- Advisory
- Network membership

Customer side Beta MVP (post March business case approval)



Jisc Customer side Beta MVP (post business case approval)

RDSS Potential Integrations	Number of Pilots (total =17)
Eprints (Repository)	12
Dspace (Repository)	4
Samvera (Repository)	2
Symplectic (CRIS)	4
Pure (CRIS)	3
Converis (CRIS)	1
Authentication - UKAMF	17



- » Jisc or 3rd Party hosted and managed Repository and Preservation system (for use for Research data and other outputs)
- »Training, Support and gathering best practice
- »Event based integration between the Repository and Preservation system (Alpha).
- »Flexible metadata schemas for different content types



»Cloud storage on AWS and Arkivum, with additional JANET connected UK owned and located private cloud from UK Cloud coming on stream

»Discovery work on integration with institutional systems e.g. existing publication repositories, Records Management Systems

»R&D and prototype development in 'Problem areas' e.g. Research Data File Formats, Sensitive and large data (Beta).



- » Repositories (7 Figshare, 8 Samvera (Willow))
 - Released for Researchers to describe, deposit and publish data to agreed standards, meeting funder compliance
 - > Administrators to QA, approve, query data deposits
- » Preservation (10 Archivematica, 11 Preservica)
 - > Automatically ingests repository deposits (Currently working for both systems)
 - > Carry out preservation events to institutional or default plans
- » User Experience Assessments and Acceptance Testing Complete
- » Integration with external services: ORCiD, DataCite, IRUS Data UK, Elsevier Pure and more
- » Integration with Jisc storage
- » End to end Integration with Jisc event based architecture and data model enabling automated workflow between systems (Currently working for most systems in Jisc test)



- » Repositories updated from user feedback with UX, API and scalability improvements and ability to ingest large (5>GB Data)
- » Preservation updated from user feedback with UX, API and scalability improvements
- » Reporting service providing research data and system metrics by Dashboard and API
- » Single sign on for systems (UKAMF/SAML)
- » Service API released
- » Integration with more common external services e.g. Eprints, Dspace
- » Integration with Institutional, Private cloud and Archival Storage and DataVault for raw, un-curated data
- » Security assurance: web application firewall, Penetration testing, threat modelling.
- » Trusted Repository certification: Data Seal of Approval
- » Information, Advice and Guidance research data management toolkit released



- » Working on new GDPR compliant DPA agreements/templates
- » Planning a GDPR for Research Data workshop
- » Longer term working on appropriate security certifications





- » Integration with Jisc Safe Share
- » Integration with Jisc Tiered Storage
- » Integrations with additional 3rd Party integrators
- » Integration with updated DMP Online
- » Integrations with active data storage e.g. Institutional storage area network, file sync and share services.



Collaborations









- » Current/future Collaborations and opportunities
 - > Figshare/Digital Science (Africa)
 - > Jisc and Samvera Community
 - > Jisc/Digirati/ORCiD
 - > Jisc/Elsevier Open Science Agreement
 - > Jisc and HPC Community via Imperial College and Pawsey Centre (Australia/SKA)
 - > OpenAire Bid to enhance Samvera
 - > Want to work to integrate DMPOnline (DCC/CDL)
 - > Open to any other suggestions!



Thank You and Questions!

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